

GUJARAT TECHNOLOGICAL UNIVERSITY**M.B.A -IVth SEMESTER-EXAMINATION – MAY- 2012****Subject code: 2840601****Date: 24/05/2012****Subject Name: Investment Banking****Time: 10:30 am – 01:30 pm****Total Marks: 70****Instructions:**

1. Attempt all questions.
2. Make suitable assumptions wherever necessary.
3. Figures to the right indicate full marks.

- Q.1** (a) Distinguish between Merchant banking & investment banking. How are full service investment banks more competent to deliver better value to client? **07**
(b) Which are the service providers for the capital market? **07**
- Q.2** (a) Explain the regulatory requirement for FCCB Issue. **07**
(b) Which are the properties of preference shares? **07**
- OR**
- (b) Which are the Participants of Primary Market? **07**
- Q.3** (a) Keeping in view the statutory framework in India, how split up through transfer of assets can take place in India? **07**
(b) What is depository receipts and how it is different from Bonds? **07**
- OR**
- Q.3** (a) How is the book building Method better than fixed price method? How it helps to determine the issue Price? **07**
(b) What are the different types of underwriting compensations? How are they computed? **07**
- Q.4** (a) Differentiate between the equity issues in the primary market. **07**
(b) List the key Disclosure essential in an offer document for a public offer. **07**
- OR**
- Q.4** (a) What are the strategic issues in M&A that investment banker have to take into consideration in determining the transaction structure? **07**
(b) Differentiate between Underwriting in Fixed price offers V/S Book-built Offers. **07**
- Q.5** (a) What is Corporate Reorganization? Why do they happen? **07**
(b) Explain the regulatory Framework for Equity repurchase. **07**
- OR**
- Q.5** (a) What is Share Buy back? How it is different from De-listing? **07**
(b) Explain the various types of merger with real world examples of it. **07**
